



**ASAM** American Society *of*  
Addiction Medicine







## Faculty

### Dr. Daniel A. Nauts

Dr. Nauts completed his undergraduate and medical education at the University of Michigan and joined an internal medicine group practice in Bellingham, Washington. He left general internal medicine to develop his Addiction Medicine practice; since that time, he has been instrumental in the creation of inpatient programs for those suffering with substance use and co-occurring disorders, outpatient SUD programs, and medication assisted treatment services. Dr. Nauts is an independent contractor for the Montana Primary Care Association. He is a member of the Drug Utilization Board of Mountain Pacific Quality Health providing oversight to the Medicaid formulary, is recognized as a Fellow of the American Society of Addiction Medicine (FASAM) and is certified in the subspecialty of Addiction Medicine by the American Board of Preventive Medicine. He is the treasurer for the Northwest Society of Addiction Medicine, a Chapter of American Society of Addiction Medicine (ASAM) representing Montana, North Dakota, and Wyoming and is a faculty member of ASAM to provide Data 2000 MAT waiver trainings and The Fundamentals of Addiction Medicine.

# Disclosure Information

**Daniel A. Nauts, MD**

*Nature of Relevant Relationship: None*







## Faculty

### **Dr. Robert C. Sherrick**

Dr. Robert Sherrick is Chief Medical Officer for Community Medical Services, a company that serves patients through over 40 Opioid Treatment Programs in 9 states. He also works at an inpatient addiction treatment facility in Kalispell, Pathways Treatment Center, treating all forms of Substance Use Disorders and dual diagnosis patients. Dr. Sherrick has been providing Medication Assisted Treatment for Opioid Use Disorder since 2003, initially in an office setting using buprenorphine and subsequently with methadone in Opioid Treatment Programs. He established a state-wide buprenorphine treatment program for VA Montana with extensive use of telemedicine. He is board certified in Addiction Medicine through the American Board of Preventative Medicine. He is currently the President of the Northwest Chapter of the American Society of Addiction Medicine.

# Disclosure Information

**Robert C. Sherrick, MD**

*Nature of Relevant Relationship:* None





# Collaboration Board: Day 1 Reflections







## Collaborate Board

Share your successes, surprises, and challenges from Day 1 of the workshop.

### Day 1 Reflections

## Session 3

# For Every Ill There Must Be a Pill: Medications for Treating Substance Use Disorders



# Session Learning Objectives

*At the end of the session, you will be able to:*

- Understand the role of medications in treating Substance Use Disorders involving opioids, alcohol, and nicotine.
- Know the medications that are available for treating SUDs and their appropriate uses.
- Prescribe medications or refer appropriately when they are indicated in treating SUDs.





# How can medications help people with SUDs?

1. Managing symptoms of withdrawal
2. Helping clients with SUD cut down and/or control their substance use
3. Helping clients stop their substance use
4. Maintenance of remission
5. Treating comorbid medical and mental health problems



# Download fact sheets: Medications for Withdrawal Medications for SUDs



## Medications for Managing Substance Withdrawal

### ASAM/MPCA Fundamentals of Addiction Medicine Course – 2021

**Alcohol** – Alcohol withdrawal may cause a life-threatening withdrawal syndrome, which if untreated can lead to delirium tremens, severe agitation, seizures, coma, and death. The initial focus should be to rapidly load patients with appropriate medication with the goal of preventing progression of withdrawal symptoms.

The foundation of treatment of alcohol withdrawal in the US is benzodiazepines. Most experts prefer longer acting BZs, such as chlordiazepoxide or diazepam, unless there is a specific indication for another choice.

Gabapentin has also been shown to be effective for alcohol withdrawal. In milder cases, gabapentin can be sufficient by itself, and in more severe cases it can be used as an adjunct to BZ treatment. Doses need to be started at 100 mg per day or higher with a taper over several days as symptoms resolve.

Adjuvant medications, such as anticholinergics for insomnia may also have a role, as well as supplemental thiamine.

For a complete treatment approach, refer to the ASAM guidelines:

[https://www.asam.org/science/the\\_asam\\_clinical\\_guidelines](https://www.asam.org/science/the_asam_clinical_guidelines)

**Opioids** – While the withdrawal from opioids is not life-threatening, it is associated with severe dysphoria, insomnia, and severe restlessness. Withdrawal can be difficult, since the only medications that are effective for opioid withdrawal symptoms are other opioids.

Once the acute phase of opioid withdrawal has been managed, it is important to address the increased risk of opioid overdose that continues for several months. Consideration should be given in all cases to placing patients on MOUD, possibly followed by a slow taper, rather than acute withdrawal management. All patients should be offered a naloxone rescue kit and instructions.

Treatment for opioid withdrawal consists of using clonidine or lofexidine to help reduce sympathetic outflow from the CNS. Other medications may include anti-nausea, anti-



Refer to the ASAM National Practice Guidelines for more details:



# Withdrawal Management

- Alcohol
- Opioids
- Stimulants
- Nicotine
- Cannabis



The ASAM  
**CLINICAL PRACTICE GUIDELINE ON**  
**Alcohol**  
**Withdrawal**  
**Management**

[https://www.asam.org/docs/default-source/quality-science/the\\_asam\\_clinical\\_practice\\_guideline\\_on\\_alcohol-1.pdf](https://www.asam.org/docs/default-source/quality-science/the_asam_clinical_practice_guideline_on_alcohol-1.pdf)



ASAM  
**THE NATIONAL  
PRACTICE  
GUIDELINE**

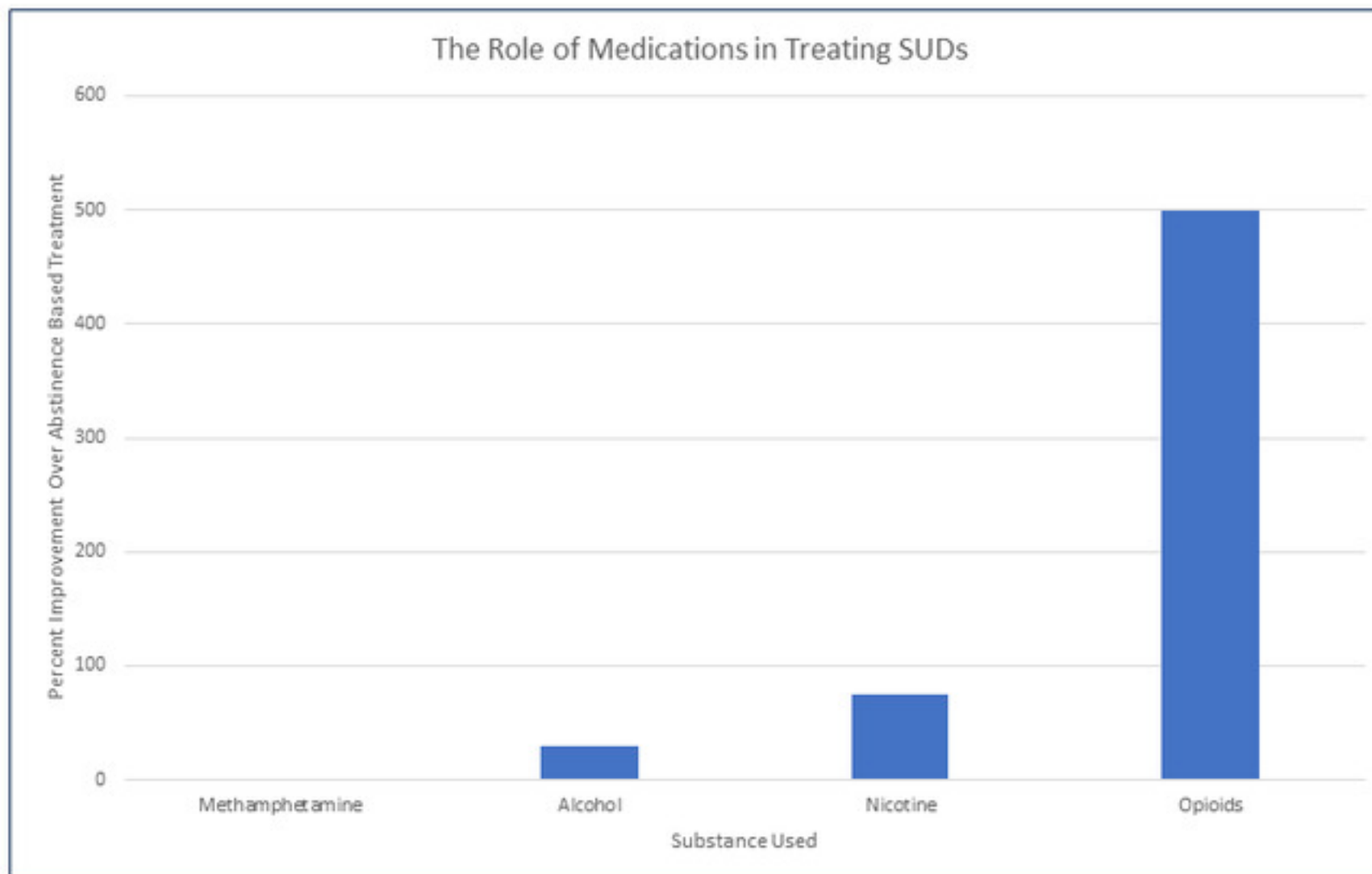
For the Use of Medications  
in the Treatment of  
Addiction Involving Opioid Use

<https://www.asam.org/docs/default-source/practice-support/guidelines-and-consensus-docs/asam-national-practice-guideline-supplement.pdf>





# The Role of Medication for Treating SUDs



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## Medications for Substance Use Disorder Treatment

### ASAM/MPCA Fundamentals of Addiction Medicine Course – 2021

#### Alcohol Use Disorder Treatment Medications

##### *FDA-Approved*

**Naltrexone** is effective in reducing heavy drinking when used in the oral form (50mg/day) or the long-acting injectable form (Vivitrol®, 380 mg IM monthly). It reduces craving for alcohol and makes drinking alcohol less pleasurable. It is a mu-opioid antagonist which precludes its use in patients who take opioids. It can occasionally cause hepatic impairment and should be used cautiously in patients with liver disease.

**Acamprosate (Campral®)** is administered as an oral medication (666 mg TID), and acts at the GABA and glutamate receptors. It appears to be more effective for maintaining abstinence, rather than decreasing heavy drinking. It is well-tolerated and does not cause drowsiness or anxiety. It can be used in patients with significant liver disease but should be avoided in renal failure.

**Disulfiram (Antabuse®)** is an oral medication that acts as an alcohol dehydrogenase inhibitor. It interrupts the metabolism of alcohol, leading to a buildup of acetaldehyde, which produces symptoms such as flushing, nausea, and vomiting. A typical dose is 250 mg daily. Care must be taken to avoid alcohol consumption while taking this medication. It is contraindicated in patients with psychosis. It works best when supervised. Adherence is a challenge. It can cause liver toxicity. Monitoring of liver enzymes is recommended.

##### *Off-label*

**Topiramate** acts at both GABA and glutamate receptors. It is associated with both a decrease in heavy drinking days and an increase in abstinence. The dose is slowly titrated up from 25 mg per day to a maximum of 600 mg per day. It is started while patients are still drinking and can cause a gradual reduction in drinking. Side effects include mental slowing, weight loss and paresthesias.

**Gabapentin** is thought to act as a calcium modulator at presynaptic terminals inhibiting the release of glutamate. Its use is associated with increased rates of abstinence and a decrease in heavy drinking. The preferred dose is 1800 mg/day. Side effects include sedation and dizziness.



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# Treatment Planning for Ben (Breakout Room Activity)



# Case Study: Ben

Ben is a 38-year-old man, referred by Drug Court after multiple arrests for disorderly conduct. He has been drinking for many years, and his alcohol use disorder has resulted in his wife leaving him and the loss of his job in the film industry. He has poor social support. He has had multiple attempts at sobriety and has attended AA sporadically. He has also had several short stints in counseling. He knows that he will go to jail if he relapses, and he is asking for help to control his craving. He reports that his last drink was 6 days ago.

On his physical exam, Ben has normal vital signs but is mildly tremulous. He is mildly tender in the right upper quadrant of his abdomen.

Labs show elevated transaminases (approximately twice the upper limit of normal), with normal albumin, platelets, and PT/INR.



# Treatment Plan for Ben

## Things to Consider:

1. Would you treat Ben initially as an outpatient or an inpatient?
2. How would you treat withdrawal symptoms? Which medication(s) would you use?
3. Which medication(s) would you recommend for maintenance?
4. What is the proposed duration of treatment?
5. What other treatment(s) you would recommend in addition to medication?
6. What harm reduction options would you consider?





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## Treatment Planning for Ben

## Knowledge Sharing

Participants will be pre-assigned into small groups within Zoom breakout rooms to discuss the case in 15 minutes and then conclude with a large group discussion.

### Treatment Plan for Ben (Alcohol Use Disorder)

- Faculty will lead a brief overview of Ben's case.
- Work with your group to develop an appropriate treatment plan to propose for Ben. Refer to the information provided about **Medications for Withdrawal Management** and **Alcohol Use Disorder Treatment Medications**.
- Answer the questions below in relation to this case.
- Faculty will call "time" and bring the group together for discussion. Group leaders will be called upon to answer each of the questions below.

### Ben - Treatment for Alcohol

### Case Information

Ben is a 38-year-old man who has been drinking for many years. He has lost his job in the film industry and has attended AA meetings. He is worried that he will go to jail if he does not taper his drinking to a safe level.

On physical exam Ben has a normal-sized liver (upper quadrant of his abdomen, 10 cm, within the limit of normal), with normal

for disorderly conduct. His wife leaving him and attempts at sobriety. He knows that reports that he has

ender in the right  
ly twice the upper

### Key Considerations

1. Would you treat Ben initially as an inpatient or outpatient?
2. How would you treat withdrawal symptoms? Which medication(s) would you use?
3. Which medication(s) would you recommend for maintenance?
4. What is the proposed duration of treatment?

Large Group Discussion:  
Share the treatment plan your team  
developed for the client.



# AUD Medications

| <i>Medication</i> | <i>Route</i> | <i>FDA</i> | <i>Mechanism</i>                 |
|-------------------|--------------|------------|----------------------------------|
| Disulfiram        | Oral         | Y          | Aldehyde dehydrogenase inhibitor |
| Naltrexone        | Oral         | Y          | m opioid antagonist              |
| Naltrexone        | Injectable   | Y          | m opioid antagonist              |
| Acamprosate       | Oral         | Y          | NMDA antagonist                  |
| Topiramate        | Oral         | Y          | GABA agonist/NMDA antagonist     |
| Gabapentin        | Oral         | Y          | Calcium modulator                |





# Break



# Treatment Planning for Jesse (Breakout Room Activity)



# Case Study: Jesse

Jesse is a 30-year-old divorced woman who works as a bus driver. She has developed an opioid use disorder (OUD) after receiving a large quantity of opioid pain pills with several refills for her fractured clavicle during a soccer game.

Jesse's reason for coming to see you is that she wants help with medications to get control of her OUD. Recently she has started buying pain pills from friends and fears she will lose her job or lose custody of her two children. She has not had any treatment for her OUD previously, and states that she "doesn't believe" in 12-step programs.

On her physical exam, she has a mildly elevated heart rate, enlarged pupils, and moist skin. She has no track marks in her antecubital fossae or her neck.

In-office urine drug screening is positive for oxycodone, but otherwise negative. HCG test is negative. Metabolic panel, hepatitis testing, and HIV testing are pending.



# Treatment Plan for Jesse

Things to Consider:

1. Would you treat Jesse initially as an outpatient or an inpatient?
2. How would you treat withdrawal symptoms? Which medication(s) would you use?
3. Which medication(s) would you recommend for maintenance?
4. What is the proposed duration of treatment?
5. What other treatment(s) you would recommend in addition to medication?
6. What harm reduction options would you consider?





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## Treatment Planning for Jesse

### Knowledge Sharing

Participants will be pre-assigned into small groups within zoom breakout rooms to discuss the case in 15 minutes and then conclude with a large group discussion.

### Treatment Plan for Jesse (Opioid Use Disorder)

- Faculty will lead a brief overview of Jesse's case.
- Work with your group to develop an appropriate treatment plan to propose for Ben. Refer to the information provided about **Medications for Withdrawal Management and Opioid Disorder Treatment Medications**.
- Answer the questions below in relation to this case.
- Faculty will call "time" and bring the group together for discussion. Group leaders will be called upon to answer each of the questions below.

### Jesse – Treatment for Opioid Use Disorder

#### Case Information

Jesse is a 30-year-old divorced woman with a history of opioid use disorder (OUD) after receiving her clavicle in a soccer game. She is seeking treatment to get control of her OUD, but fears she will lose her job or lose custody of her children. She states that she "doesn't believe

On physical exam she has no marks in her antecubital area and is otherwise negative. HCC



developed an opioid use disorder. She has been taking pain pills after she fractured her clavicle. She has been taking pain pills to help with medications and fears she will lose her job or lose custody of her children previously, and states

skin. She has no track record for oxycodone and HIV testing are pending.

#### Key Considerations:

1. Would you treat Jesse initially as a patient with OUD?
2. How would you treat withdrawal symptoms? Which medication(s) would you use?
3. Which medication(s) would you recommend for maintenance?
4. What is the proposed duration of treatment?
5. What other treatment(s) you would recommend in addition to medication?

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Large Group Discussion:  
Share the treatment plan your team  
developed for the client.



# OUD Medications

| Medication    | Route        | FDA | Mechanism           |
|---------------|--------------|-----|---------------------|
| Methadone     | Oral         | Y   | μ opioid agonist    |
| Buprenorphine | Transmucosal | Y   | μ opioid agonist    |
| Buprenorphine | Subdermal    | Y   | μ opioid agonist    |
| Buprenorphine | Injectable   | Y   | μ opioid agonist    |
| Naltrexone    | Oral         | Y   | μ opioid antagonist |
| Naltrexone    | Injectable   | Y   | μ opioid antagonist |





# Treatment Planning for Harvey (Take Home Activity)



# Case Study: Harvey

Harvey is a 58-year-old man who works as a truck driver and has a 30 pack-year smoking history. He currently smokes 30 cigarettes per day and smokes his first cigarette while sitting on the side of the bed when he wakes up.

He has tried to quit smoking many times using nicotine patches and has also utilized Quitline. He lacks confidence in his ability to quit but is asking for help because he recently learned that he has mild COPD. Harvey is married and has 3 adult children. He has mild intermittent depression.

His physical exam and labs are unremarkable.



# Treatment Plan for Harvey

Things to Consider:

1. Would you treat Harvey initially as an outpatient or an inpatient?
2. How would you treat withdrawal symptoms? Which medication(s) would you use?
3. Which medication(s) would you recommend for maintenance?
4. What is the proposed duration of treatment?
5. What other treatment(s) you would recommend in addition to medication?
6. What harm reduction options would you consider?



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## Treatment Planning for Harvey

### Practice at Home Activity

#### Knowledge Sharing

Participants will be pre-assigned into small groups within zoom breakout rooms to discuss the case in 10 minutes and then conclude with a large group discussion.

#### Treatment Plan for Harvey (Tobacco Use Disorder)

- Faculty will lead a brief overview of Harvey's case.
- Work with your group to develop an appropriate treatment plan to propose for Harvey. Refer to the information provided about **Tobacco Use Disorder Treatment Medications**.
- Answer the questions below in relation to this case.
- Faculty will call "time" and bring the group together for discussion. Group leaders will be called upon to answer each of the questions below.

## Harvey – Treatment for Smoking Cessation

### Case Information

Harvey is a 58-year old man with a 30-year smoking history. He currently smokes 30 cigarettes per day while sitting on the side of the bed when he wakes up.

He has tried to quit smoking on his own but is asking for help because he has 3 adult children. He is married and has a good ability to quit.

His physical exam and

### Key Considerations

1. Would you treat Harvey?
2. How would you treat him?
3. Which medication(s) would you use?
4. What is the proposed duration of treatment?
5. What other treatment(s) you would recommend in addition to medication?
6. What harm reduction options would you consider?

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Large Group Discussion:  
Share the treatment plan your team  
developed for the client.



# Medications for Tobacco Cessation

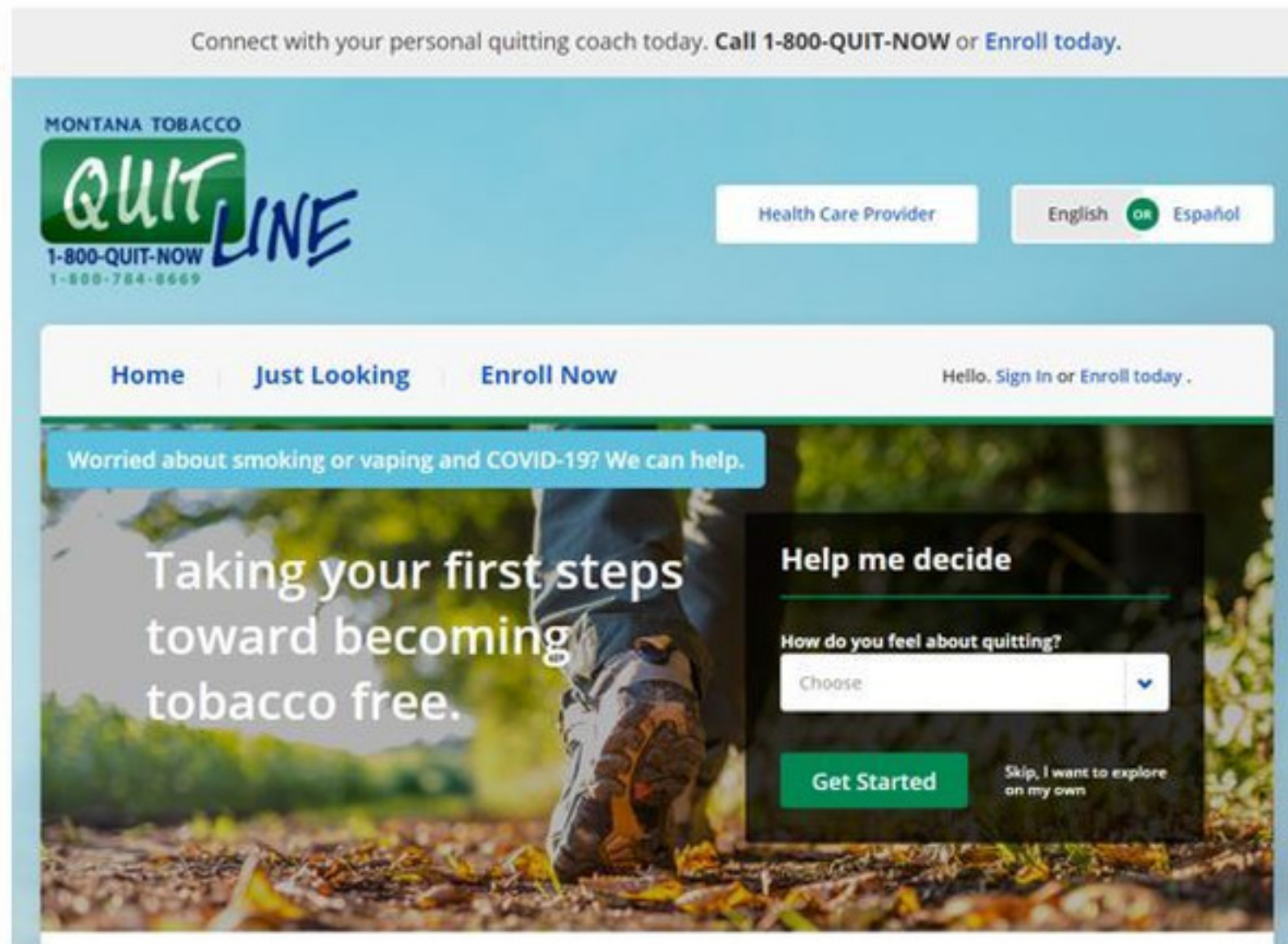
| Medication     | Route        | FDA | Mechanism                       |
|----------------|--------------|-----|---------------------------------|
| Nicotine       | Transmucosal | Y   | Nicotine Agonist                |
| Nicotine       | Transdermal  | Y   | Nicotine Agonist                |
| Nicotine       | Inhaled      | Y   | Nicotine Agonist                |
| Nicotine       | Intranasal   | Y   | Nicotine Agonist                |
| Varenicline    | Oral         | Y   | Nicotine Agonist                |
| Bupropion      | Oral         | Y   | Dopamine/NE reuptake inhibitor  |
| Nortriptyline* | Oral         | N   | NE/serotonin reuptake inhibitor |
| Clonidine*     | Oral         | N   | $\alpha$ -2 adrenergic agonist  |

\*Off-label, not FDA approved for this indication





# 1-800-QUIT-NOW State Tobacco Cessation Resources



Website sponsored by HHS, NIH, and NCI



# Tailored Online Help

**smokefree.gov**

Ready to Quit

Smoking Affects You

Manage Your Mood

Get Active

Eat Healthier

Tools & Tips



**Get Quit Help: SmokefreeMOM Texts**



**smokefreeTXT**  
Quit with text messages, sign-up today

**quitSTART App**  
Get support from your phone

**Quit Plan**  
Quitting is easier with a plan

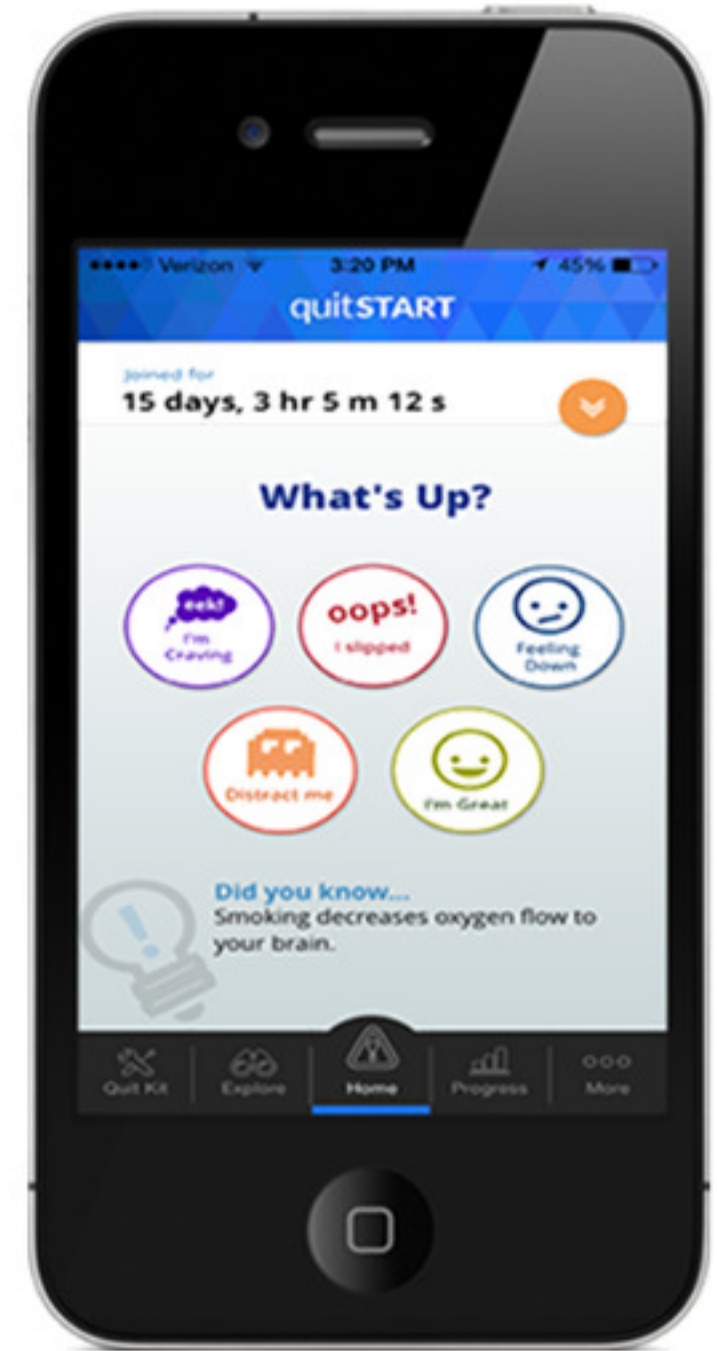
**Join us on facebook**  
Tell us where you are on your quit journey

Website sponsored by HHS, NIH, and NCI

# Quitstart

## *App for teens and others: [smokefree.gov](http://smokefree.gov)*

- Badges for milestones.
- Manage cravings and bad moods.
- Distract yourself with games and challenges.
- Share on social media.



Whittaker, Cochrane Database Syst Review, 2012

# Knowledge Checks



# Quiz



**Which of the following medications for AUD is most effective for maintaining abstinence rather than reducing heavy drinking?**

- ☐ Naltrexone
- ☐ Acamprosate
- ☐ Disulfiram
- ☐ Gabapentin

# Quiz

**Which of the following medications is an opioid antagonist?**

- ☐ Methadone
- ☐ Buprenorphine
- ☐ Naltrexone

# Quiz



Which of the following medications is FDA-approved for the treatment of tobacco use disorder?

- ☐ Clonidine
- ☐ Nortriptyline
- ☐ Varenicline

# Quiz

Mr. Smith is a 52-year-old man who comes to your clinic requesting help with smoking cessation. He smokes 1 ½ packs per day. He decides he will set a quit date in 7 days and would like to try nicotine replacement therapy. Which of the following options would be the most likely to assist this patient in his quit attempt?

- ☐ Nicotine patch 7 mg TD daily + 2mg nicotine gum QID PRN.
- ☒ **Nicotine patch 14 mg TD daily.**
- ☐ Nicotine patch 14 mg TD daily + 2 mg nicotine gum QID PRN.
- ☐ **Nicotine patch 21 mg TD daily.**
- ☐ Nicotine patch 21 mg TD daily + 2 mg nicotine gum QID PRN.

# Quiz



Ms. Miller is a 43-year-old woman with history of chronic alcohol use and epilepsy. She meets criteria for moderate alcohol use disorder. She has a history of alcohol withdrawal but has never had Delirium Tremens. She has completed Intensive Outpatient Treatment on two occasions and relapsed after less than a month both times due to overwhelming feelings of craving. She would like assistance in curbing her alcohol use. Which medication will most likely help with her alcohol craving?

- ☐ Disulfiram
- ☐ Clonidine
- ☐ Naltrexone
- ☐ Clonazepam
- ☐ Baclofen

# Quiz

Mr. Carter is a 36-year-old man who comes in seeking assistance with chronic prescription opioid misuse. He reports he was prescribed Percocet 4 years ago after a traumatic injury to his right knee. After about 6 months of using the medications as prescribed, he noticed he started using them more frequently because he “liked the feeling it gave me.” Since that time, he saw multiple providers to obtain prescription opioids and more recently has been buying opioids on the street, spending up to \$200 per day on “whatever I could get my hands on.” His wife is pregnant and due in 3 months. The patient reports he wants to “start fresh before the baby is born.” He works 9-10 hour days as a branch manager at a local bank. Which is the best treatment option for Mr. Carter?

- ☐ Motivational interviewing.
- ☐ Comprehensive methadone maintenance program.
- ☐ Clonidine.
- ☐ Buprenorphine/naloxone treatment with adjunctive psychosocial treatment.
- ☐ No treatment necessary as he is using opioids for pain and hence does not qualify for a substance use disorder.

# Quiz



Alcoholics Anonymous (AA), as well as other 12-step programs, are best described as:

- Recovery organizations open only to people who are abstinent from alcohol.
- Tax exempt religious organizations.
- A fellowship of mutual-peer support for people with drinking problems.
- Groups led by professionally trained therapists.
- Charitable organizations that support treatment for addictions.

# Quiz

To attend AA meetings or other 12-step meetings, it is expected that the person will:

- Have been referred by the courts or by a professional.
- Have a desire to not drink alcohol/use drugs.
- Be motivated to never drink again.
- Agree that his or her sponsor can contact family members for further information.
- Share their entire story of alcohol or drug use.

# Session Feedback





# Poll

**Presenters were knowledgeable, unbiased, engaging.**

- ☐ Strongly Disagree
- ☐ Disagree
- ☐ Neither Agree nor Disagree
- ☐ Agree
- ☐ Strongly Agree

# Poll

**This session enhanced my current knowledge and/or skill base.**

- ☐ Strongly Disagree
- ☐ Disagree
- ☐ Neither Agree nor Disagree
- ☐ Agree
- ☐ Strongly Agree



# Poll

The small group breakout work allowed me to apply the learning objectives for this session.

- ☐ Strongly Disagree
- ☐ Disagree
- ☐ Neither Agree nor Disagree
- ☐ Agree
- ☐ Strongly Agree

## Session 4

# Identifying Unhealthy Substance Use: Assessment



# Session Learning Objectives

*At the end of the session, you will be able to:*

- Use a systematic approach to diagnose, assess and develop a treatment plan for people substance use disorders
  - Review the DSM–5 Criteria for Substance-Use Disorders.
  - Introduce and apply the ASAM Placement Criteria as a framework for a comprehensive assessment.
  - Offer the interventions that are appropriate to specific substances and severity of usage pattern.





## Session Outline

- Address considerations for assessment and treatment planning.
  - Harm reduction.
  - Strengths and weaknesses of Urine Drug Testing (UDT) as an assessment tool.
  - Non-pharmacological treatment options.



# Addiction is a Complex Chronic Disease



- Improve patient experience
- Improve outcomes
- Improve systems of care

<https://www.bettercareplaybook.org/>



## Assessment: Identify, Connect, Plan

- Relationships are our best tools
- Mutual understanding and trust build over time

Does this patient have a substance use disorder?

- DSM-5

If so, how severe is it?

- DSM-5
- ASAM Criteria

What is *our* plan to address it?

- ASAM Criteria
- Evidence Based Interventions
- Harm Reduction





## Case Discussion: Kim

Kim presents to her primary care clinician reporting headaches, trouble sleeping, anxiety, and heart palpitations for the past week.

- She reports in that she was drinking 4 or more times a week, about 2-3 drinks per day with 3oz of tequila per drink. She describes measuring out her tequila: “That is exactly how I like my evening juice.”
- She reports that over the years she has preferred to have her drinks stronger and has gone from 2oz to 3oz per drink but does not see that as an issue.
- She reports she has been drinking like this since all of her kids left the house about 5 years ago.





## Case Discussion: Kim

- Kim is retired. She checks on her elderly mother at home daily and has no problem doing so.
- She states she does not worry about her drinking and she does not have plans to stop. Her husband jokes that she is an expensive retiree because she likes expensive Tequila and certainly can go through some bottles.
- She reports that at least one time a week she does not remember what happened the night before, which typically is the result of her waking up somewhere in the house asleep the next morning and her husband and dogs coming down the stairs to find her passed out.





## Case Discussion: Kim

- For the last three weeks she has been unable to get to the liquor store due to closings related to COVID-19. She ran out of alcohol 1 week ago.
- She is excited that later tonight she will be able to get takeout drinks from a local restaurant.
- She begins to ask the doctor when they will begin to address her anxiety and sleeping problems and other symptoms. Kim feels anxious to get the session moving back to why she came in today.

# Does our patient have a substance use disorder?

*The DSM-5 defines a substance use disorder as the presence of at least 2 of 11 criteria.*

| Criterion   | Category               |
|---|------------------------|
| 1. Taking more or for longer than intended                                  | Impaired Control       |
| 2. Unsuccessful efforts to stop or cut down use                             |                        |
| 3. Spending a great deal of time obtaining, using, or recovering from use   |                        |
| 4. Craving for substance  |                        |
| 5. Failure to fulfill major obligations due to use                          | Social Impairment      |
| 6. Continued use despite relationship problems caused or exacerbated by use |                        |
| 7. Important activities given up or reduced because of substance use        |                        |
| 8. Recurrent use in hazardous situations                                    | Risky Use              |
| 9. Continued use despite physical or psychological problems                 |                        |
| 10. Tolerance to effects of the substance*                                  | Physiologic Adaptation |
| 11. Withdrawal symptoms when not using or using less.*                      |                        |

\* Persons who are prescribed medications are not necessarily to be considered to have a substance use disorder  
Mild = 2-3 criteria, Moderate = 4-5 criteria, Severe = 6 or more criteria



# Quiz



## What is the diagnosis?

- ☐ Mild Substance Use Disorder
- ☐ Moderate Substance Use Disorder
- ☐ Severe Substance Use Disorder
- ☐ Has a Substance Use Disorder, need more information for severity
- ☐ No Substance Use Disorder



# ASAM Criteria

*ASAM's Criteria* uses 6 dimensions to create a holistic, biosocial assessment of an individual to be used for service planning and treatment across all services and levels of care.

Acute Intoxication &/or Withdrawal Potential

Biomedical Conditions & Complications

Emotional, Behavioral or Cognitive Conditions & Complications

Readiness to Change

Relapse, Continued Use, or Continued Problem Potential

Recovery Living Environment



# ASAM Criteria

| <i>ASAM Dimension</i>   | <i>Levels of Care</i> |                          |                               |                                 |
|---|-----------------------|--------------------------|-------------------------------|---------------------------------|
|   | I. Outpatient         | II. Intensive Outpatient | III. Monitored Inpatient      | IV. Medically Managed Inpatient |
| 1: Acute Intoxication and /or Withdrawal Potential                | no risk               | minimal                  | mild-moderate                 | severe                          |
| 2: Biomedical Conditions & Complications                          | no risk               | manageable               | monitoring needed             | 24-hr acute medical needs       |
| 3: Emotional, Behavioral, or Cognitive Conditions & Complications | no risk               | mild                     | monitoring needed             | 24-hr acute psych needs         |
| 4: Readiness to Change  | Action                | Preparation/Action       | Contemplation                 |                                 |
| 5: Return to Use, Continued Use, Continued Problem Potential      | Maintains abstinence  | More symptoms            | Unable to stop using          |                                 |
| 6: Recovery/ Living Environment                                   | Supportive            | Can cope with structure  | Actively undermining recovery |                                 |







## Case Discussion: Kim

- Kim returns to the office six months later. She reports that after the last visit she was angry and had no intention of ever returning.
- However that night she and her husband argued when he challenged her to cut down
- She started picking up takeout drinks on her way to care for her mother. She frequently felt anxious about her drinks and cut her time with her mother short. She occasionally started to drink in the car.
- Last week she almost got in an accident and her husband threatened to leave her if she didn't come in to get help for her drinking.



## Case Discussion: Kim

- Kim does not make eye contact, and answers question in short phrases.
- During intake, her PHQ9 scores 3 (trouble sleeping almost every night, otherwise negative)
- She states that she is no longer bothered by headaches.
- Her blood pressure 12 144/82, HR 90
- Her physical exam is unremarkable.
- **How would you assess Kim ?**



## D1. Acute Intoxication or Withdrawal Potential

- What are the risks from the patient's current intoxication?
- What risks are associated with this patient's withdrawal management?
  - Is there a risk for seizures and/or delirium tremens?
- Are there comorbid conditions that may complicate withdrawal management?
- Can the patient's withdrawal be successfully and safely managed as an outpatient?
- **Does this patient need to be admitted?**



## D2. Bio-medical Conditions and Complications

- Are there unstable comorbid conditions that threaten the patient's life and health acutely?
- What are the medical consequences of substance use?
  - HIV, hepatitis, and endocarditis
  - Chronic liver, lung, heart, renal, cognitive disease
  - Traumatic injuries
  - Overdose
- **Does this patient need to be admitted?**



## D3. Emotional, Behavioral, or Cognitive Conditions/Complications

- Does the patient have a mood, anxiety, or thought disorder?
  - Does the history suggest it preceded the SUD or is it substance induced?
  - If medicated, how do these medications interact with the substance use?
- Are there high-risk behaviors such as use by injection, trading sex for drugs, etc.?
- May there be cognitive or developmental problems contributing to risk?
- **Does this patient need to be admitted?**





Kim Case Discussion

Considering what we know so far, what would an appropriate setting for Kim be?

## Collaborate Board

### Kim Case Discussion





Kim Case Discussion

What else would we want to know to really assess dimensions 1-3?

## Collaborate Board

### Kim Case Discussion



## Case Discussion: Kim

- Kim says she doesn't know why everyone is ganging up on her. Everyone is stressed out during the pandemic. There's nothing wrong with her. She does everything for everybody and they should be more appreciative.
- She was a little rattled by the near accident, but states that won't happen again. She was just distracted thinking about all the things she needs to do at home.
- She just wants things to go back to normal.

## D4. Readiness to Change



The scope and specifics of the treatment plan should match not just the patient's severity, but the patient's readiness.





# D5. Relapse (Return to Use), Continued Use, Continued Problem Potential

## **What are the external factors leading to the above?**

- In AA jargon, "people, places, and things" or a variety of social determinants putting the person at risk.
- What strategies/skills does individual have in addressing these factors?
- What role does transportation, childcare, employment, poverty, and insurance have in following a treatment plan?

## **What are the internal processes in coping with negative and positive emotional states?**

- Is coping affected by existing mood, anxiety, trauma, and rarely, thought disorder? Has coping been overwhelmed by loss, or trauma.
- What behavioral and/or pharmacological interventions have previously been effective? Treatment adherence?
- Are there cognitive or developmental problems contributing to impaired skill development?

## **What skills have worked in the past? Have there been attempts at re-establishing their skill set?**





## D6. Recovery / Living Environment

- Are there social strengths/recovery capital? Are there barriers to treatment and risk reduction?
  - Social support
  - Interpersonal violence
  - Legal involvement
  - Poverty
  - Housing
  - Transportation
  - Family and work responsibilities





Kim Case Discussion

How do you assess her dimensions 4-6? What strengths does she have to draw on? What concerns do you have for her?

## Collaborate Board

### Kim Case Discussion

## ASAM Criteria Assessment



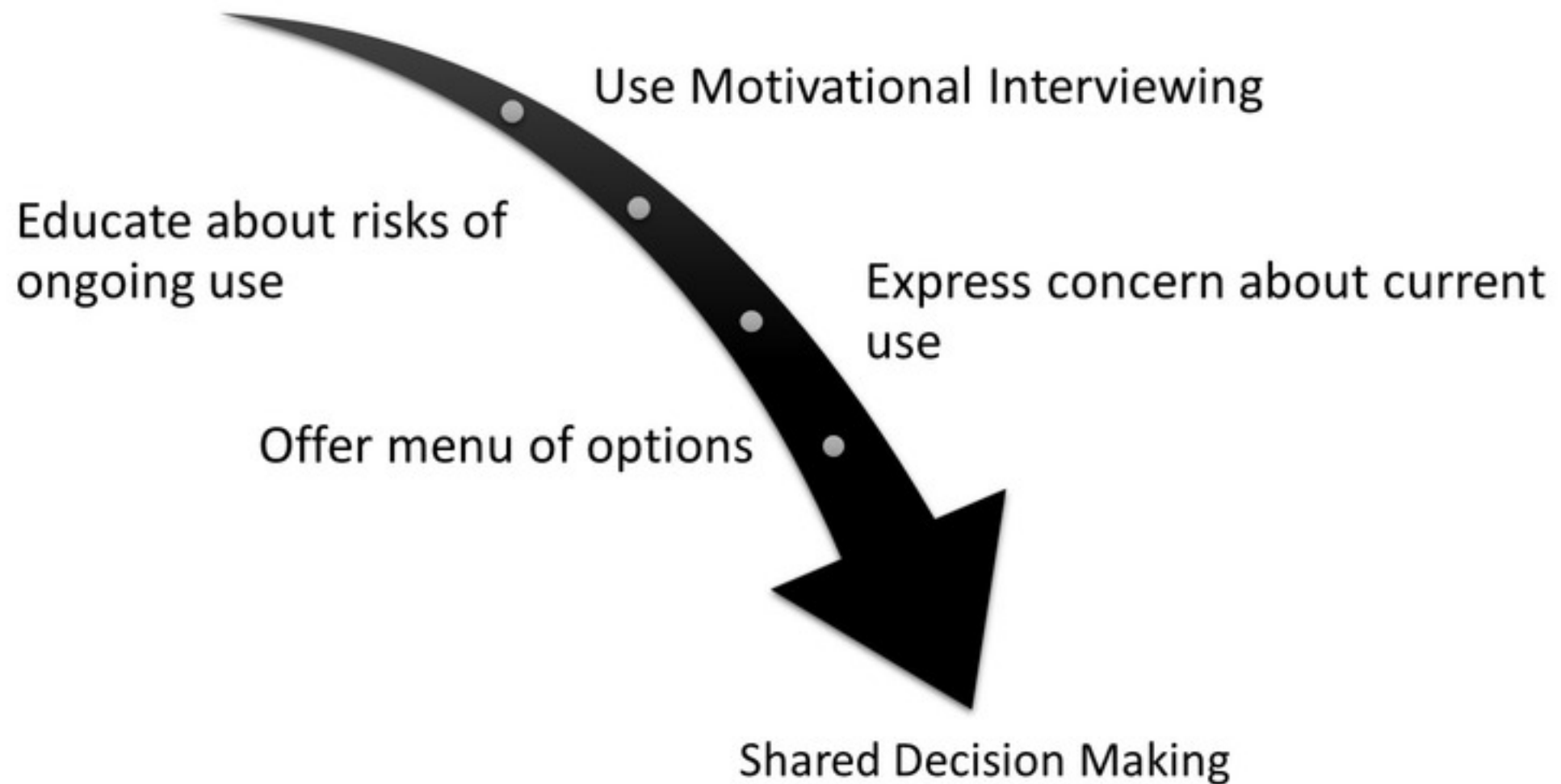
What does our ASAM Criteria Assessment lead us to recommend for Kim's treatment? Do you foresee any difficulties?

## Collaborate Board

### ASAM Criteria Assessment

# Building a Treatment Plan

## Harm Reduction







# Harm Reduction

- Philosophy:
  - Dignity and Respect for each person
  - Non-abandonment
  - Low barrier access to evidence based care
- Practice:
  - Educating patients about tolerance, polysubstance use, risk of withdrawal and overdose
  - Overdose prevention and naloxone rescue kits
  - Designated driving
  - Safe storage of psychoactive substances
  - Sexual safety counseling, contraception
  - Shelter-based alcohol administration
  - Syringe exchange, supervised injection sites and safer-injecting practices for people who inject drugs



[www.Prescribetoprevent.org](http://www.Prescribetoprevent.org)



## Substance Testing as a Monitoring Tool

- Guideline recommended
  - Weak evidence-base
  - Requires practice to use well
  - Confirmatory testing should be used when results are not as expected
- Pay attention to potential harm
  - Practice associated with policing use
  - May be traumatizing or interfere with relationship building
- For monitoring, not diagnosis
  - May illustrate progress/challenges over time
  - Informs patient safety
  - Encourages truth telling – start with conversation



## Behavioral Interventions and Approaches

| Behavioral Interventions and Approaches   | Substance Use Disorder(s)  | Mental Health Condition(s)  | Availability by Profession and Training   |
|---|--|---|---|
| <b>Motivational Enhancement Therapy (MET):</b> Is a counseling approach that helps individuals resolve their ambivalence about engaging in treatment and stopping their drug use. | Alcohol, Marijuana, and Nicotine. Mixed results for heroin, cocaine, and nicotine<br>*Effective at engaging all individuals in treatment | Mental health and chronic conditions such as diabetes, cardiovascular conditions, and asthma make positive behavioral changes to support better health. | MINT Training available across multiple professions.  |
| <b>Cognitive Behavioral Therapy (CBI):</b> is designed to modify harmful beliefs and maladaptive behaviors.   | Substance Use Disorders (Alcohol, Cocaine, Nicotine, Marijuana, Methamphetamines)  | Depression, Anxiety Disorders, Adjustment Disorders, and Mood Disorders   | LPC, LCSW, LMFT, Psychologists, some Licensed Alcohol and Drug Abuse Counselors   |
| <b>Dialectical Behavioral Therapy (DBT):</b> is designed specifically to reduce self-harm behaviors including suicidal attempts, thoughts, or urges; cutting; and drug use.       | Substance Use Disorders (all)  | Borderline personality disorder, depression, bipolar, PTSD, Bulimia, binge eating.  | LPC, LCSW, LMFT, and Psychologist. The Linehan Board of Certification has developed certification standards for clinicians.               |
| <b>Seeking Safety (SS):</b> A present-focused therapy where patients learn behavioral skills for coping with trauma/post-traumatic stress disorder and substance use disorder.    | Substance Use Disorders (all)  | Trauma and PTSD   | Anyone can conduct Seeking Safety. It does not require any specific degree, licensure, or certification Manualized Training is available. |
| <b>Contingency Management Interventions/Motivational Incentives:</b> Involves giving patients tangible rewards to reinforce positive behaviors such as abstinence.                | Alcohol, stimulants, marijuana, opiates, and nicotine  | None  | Program progress tracked by team. Voucher based reinforcement or prize incentives   |

## Behavioral Interventions and Approaches

| Behavioral Interventions and Approaches  | Substance Use Disorder(s)  | Mental Health Condition(s)   | Availability by Profession and Training  |
|--|--|--|--|
| <b>Digital Therapy: ReSET ReSET-O:</b> The Food and Drug Administration approved to treat substance use disorders. The intention is for patients to use it with outpatient therapy to treat. The device delivers CBT to patients to teach skills that aid in the treatment in substance use disorders and increase retention in outpatient therapy program.                  | Alcohol, cocaine, marijuana, stimulant, and opioid use disorders             | None   | A licensed clinician prescribes reSET via the enrollment form, which includes an email address for the patient.  |
| <b>Matrix Model (MM):</b> A framework for engaging people with stimulant use disorders in treatment and helping them achieve abstinence. Patients learn about issues critical to addiction and relapse, receive direction and support.   | Methamphetamine and Cocaine  | None   | LPC, LSW, LMFT, Psychologist and licensed/certified alcohol and drug counselors, case workers  |
| <b>Assertive Community Treatment (ACT):</b> Integrates behavioral treatments for severe mental illnesses co-occurring substance use disorders. ACT has a smaller caseload size, team management, outreach emphasis, a highly individualized approach, and an assertive approach to maintaining contact with patients.  | Substance Use Disorders (co-occurring with other mental illness or problems) | Schizophrenia, Bipolar, Depression, and Anxiety Other: homelessness, criminal justice systems, frequent hospitalizations | Mobile mental health treatment teams often include a team leader, psychiatrist with nurse practitioner or physician assistance, substance abuse specialist, vocational specialists, and peer specialist. |
| <b>Exposure Therapy:</b> A behavioral treatment that involves repeated exposure to a feared situation, object, traumatic event, or memory. Exposure can be real, visualized, or simulated, and is always contained in a controlled therapeutic environment. This is treatment for Post-Traumatic Stress Disorder (PTSD) that frequently co-occurs with cocaine use disorder. | Cocaine Use Disorder   | Anxiety disorders (phobias and PTSD)   | LPCs, MSW, LMFT, Psychologist training in exposure therapy needed for required dosage and experience setup.  |



# Team treatment support

- Medication management
- Residential or outpatient treatment
- Evidence based behavioral therapies
- Management of co-morbidities
- Community supports
  - Mutual Support/ e.g. 12 step groups; SMART Recovery
  - Peer Support
  - Community re-enforcement and family training



# Interdisciplinary Team Treatment Planning

| Objective   | Treatment Method   | Responsible Person   | Date Est. | Target Date | Outcome  |
|---|--|--|-----------|-------------|--|
| Over the 30 days stabilize opioid withdrawal symptoms and abstain from using opiates or opioids by increasing awareness of external and internal triggers for drug use. | <ul style="list-style-type: none"> <li>Medical Doctor Buprenorphine</li> <li>Behavioral Health Specialist Contingency Management and Internal and External Triggers</li> <li>Urine Drug Screens, medication management, showing up for appointment: Medical Assistant or Nurse Care Manager</li> </ul> | Medical Doctor Behavioral Integration Specialist or Collaborative Care Team Approach | 1/1/2020  | 2/1/20      | <p>Patient completed home or office induction. COWS score was ____ at intake and current score_____</p> <p>Patient received immediate contingency management incentives for completing CBT material and for attending 1 online SMART recovery groups. Patient shared about internal and external triggers in visit.</p> <p>2 Random Urine drug screens: 1 positive at intake, 1 negative for additional opioids besides buprenorphine and positive for cannabis.</p> |

# Interdisciplinary Team Treatment Planning

| Objective   | Treatment Method   | Responsible Person               | Date Est. | Target Date | Outcome   |
|---|--|----------------------------------|-----------|-------------|---|
| Over the next 90 days increase coping skills for trauma and substance use disorder. | <ul style="list-style-type: none"> <li>Medical Doctor: Check-in with Seeking safety coping skills during monthly check-in or using telehealth.</li> <li>Behavioral Health Specialist: Will engage patient with seeking safety curriculum during doctor's visit, via telehealth.</li> </ul> | Collaborative Care Team Approach | 1/1/20    | 4/1/20      | <p>Patient completed 5 sections of the seeking safety manual. Bi-monthly check in using either telehealth, in office meetings with collaborative care team.</p> <p>Patient reported using 3 of the learned coping skills.</p> |



# Knowledge Checks





# Ask the Audience

Anne is a 37-year-old female who presents for a full physical. She has no reported concerns but on exam you notice many track marks in her right antecubital fossa. Upon further questioning Anne reluctantly discloses that for the past 2 years she has been using intravenous heroin daily. She admits to many occasions of trying to stop “cold turkey” but each time she ended up relapsing due to severe withdrawal symptoms. She states initially she used to use about a quarter gram daily but over time her use has escalated to almost two grams daily. She has strong cravings for heroin.

Anne was employed as a waitress but, as of five months ago, she was fired because she “kept getting high.” She feels that people in her life “keep butting in and telling me to stop using, but I really don’t see a problem with my heroin use. I don’t want to go to a treatment program or use methadone or buprenorphine.”



# Quiz

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## What is the most likely diagnosis?

- ☐ Mild opioid use disorder
- ☐ Moderate opioid use disorder
- ☐ Severe opioid use disorder
- ☐ Pharmacologic opioid dependence
- ☐ Opioid induced hyperalgesia

# Quiz



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## What ASAM dimensions do you have information about in Anne's case?

- ☐ Acute Intoxication and /or Withdrawal Potential
- ☐ Biomedical Conditions & Complications
- ☐ Emotional, Behavioral, or Cognitive Conditions & Complications
- ☐ Readiness to Change
- ☐ Relapse, Continued Use, Continued Problem Potential
- ☐ Recovery/ Living Environment

# Quiz

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Anne was employed as a waitress but, as of five months ago, she was fired because she "kept getting high." She feels that people in her life "keep butting in and telling me to stop using, but I really don't see a problem with my heroin use. I don't want to go to a treatment program or use methadone or buprenorphine."

## What is your recommendation?

- ☐ Discuss local needle exchange programs and safe-injecting practices.
- ☐ **Refer her to an addiction medicine specialist for opioid agonist therapy initiation.**
- ☐ Refer her to a self-help/12 step group e.g., Narcotics Anonymous.
- ☐ **Assist her in applying for residential treatment programming.**
- ☐ **Assist her in applying for residential treatment programming.**

# Ask the Audience

Gerry is a 38-year-old who presents to a walk-in clinic for a refill of his hydromorphone. His regular doctor is ill and his scheduled appointment for that day was cancelled.

- **Medical history:** sickle cell anemia; avascular necrosis of both shoulder joints; daily pain=8/10 - 2/10 with medication
- **Current medications:** Hydromorphone 6mg PO Q6 hours for the past 3 years for pain. It was 2mg po Q 6 hourly 8 years ago.

He denies cravings for hydromorphone, ever needing early refills or altering the route of administration. He is concerned about getting a prescription today because the last time he ran out of this medication he experienced “the worst flu ever.” He is employed as a high school principal and has been at the same job for the past 5 years. He is happily married to his wife of 12 years. The secretary at his doctor’s office and she confirms the above information.





# Quiz

## Ask the Audience

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# What is the most likely diagnosis?

- ☐ Mild opioid use disorder
- ☐ Moderate opioid use disorder
- ☐ Severe opioid use disorder
- ☐ Pharmacologic opioid dependence
- ☐ Opioid induced hyperalgesia

# Session Feedback



# Poll



**Presenters were knowledgeable, unbiased, engaging.**

- ☐ Strongly Disagree
- ☐ Disagree
- ☐ Neither Agree nor Disagree
- ☐ Agree
- ☐ Strongly Agree

# Poll

**This session enhanced my current knowledge and/or skill base.**

- ☐ Strongly Disagree
- ☐ Disagree
- ☐ Neither Agree nor Disagree
- ☐ Agree
- ☐ Strongly Agree

# End of Session 4





Session 5

# Harm Reduction and Non-medication Treatment of SUDs



*Harm Reduction—not a new concept in integrated health care.*





*Paradigm Shift  
Needed*





# What is the shift?

- Moving from moralistic, judgmental, punitive, critical, stigmatizing, discriminatory attitudes, and perceptions of impaired responsibility;
- Toward accepting substance use disorders as chronic brain diseases with neurobiological mechanisms with genetic vulnerabilities, and profoundly effected by social determinants of health, particularly trauma and poverty.



# Historical Elements of the Shift

- The schism between SUD care and mainstream medicine.
- The benefits and consequences of insurance, managed care, carve outs, and parity issues.
- Belief that outcomes are dismal though evidence shows outcomes are not unlike other common chronic diseases.
- Evolving pharmacologic interventions.





# Harm Reduction

- The best should never be allowed to be the enemy of the good! This applies to all chronic diseases or conditions.
- Approach is person-centered, meet people where they are.
- Reduce harms of SUDs to individuals and communities.
- The primary goal is to improve the health and function of the patient.
- Harm reduction interventions should be integrated into the continuum of SUD prevention and treatment.



Chronic disease management has always had elements of harm reduction.

- Diabetes
- Coronary heart disease and other vascular diseases
- Hypertension
- Chronic lung disease



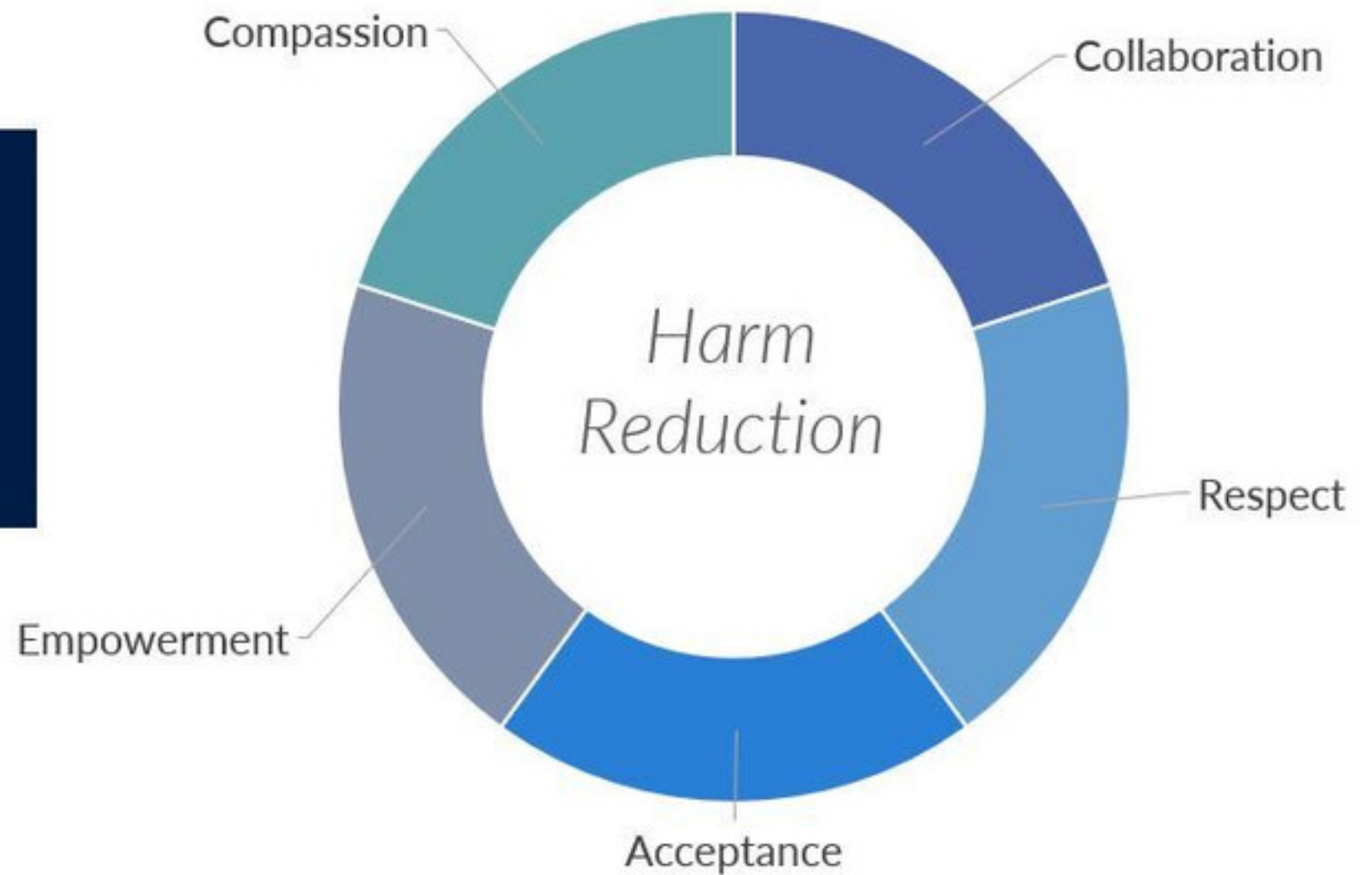


## 5 Principles of HR

- Pragmatism
- Humanistic values
- Focus on harm
- Balancing cost vs. benefits
- Importance of immediate goals



## Key HR Elements of Patient- Centered Care



## Meeting People “Where They Are”

- Engagement is a primary goal.
- Building a trusting and welcoming environment.
- Balance risks and benefits.



# Treatment Goals – A Continuum





# Harm Reduction Continuum

- Substance use and behaviors along a continuum from no use to chaotic use



Adapted from Patt Denning's book "Practicing Harm Reduction Psychotherapy"

LivingMoreFully.com

# Minimization of Harm

- Accept less engagement.
- Accept less compliance.
- Accept less adherence.
- Accept the use of other substances.
- Define the minimum, realizing the challenge for team buy-in.



*What is low threshold  
of care?*



*What is a higher level  
of care?*

*Old V. New*





# Session Feedback



# Poll

**Presenters were knowledgeable, unbiased, engaging.**

- ☐ Strongly Disagree
- ☐ Disagree
- ☐ Neither Agree nor Disagree
- ☐ Agree
- ☐ Strongly Agree

# Poll



**This session enhanced my current knowledge and/or skill base.**

- ☐ Strongly Disagree
- ☐ Disagree
- ☐ Neither Agree nor Disagree
- ☐ Agree
- ☐ Strongly Agree

# Day 3 Reminders



# THANK YOU

